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## ADV Part 2B: Brochure Supplement- October 16, 2018

This brochure supplement provides information about Ethan Greek's and supplements the BPU Investment Management Inc. (BPU) brochure. You should have received a copy of that brochure. Please contact the Chief Compliance Officer, at 412-288-9150, if you did not receive one or should you have any questions about the content of this supplement.

Additional Information about the firm is available on the U.S. Securities and Exchange Commission's (SEC) website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

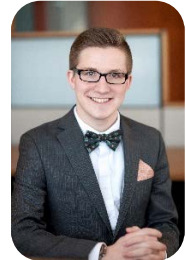
## **ETHAN GREEK**

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### **Operations Analyst**

#### **ADDRESS AND PHONE**

BPU Investment Management, Inc.  
One Oxford Centre  
301 Grant Street  
Pittsburgh, PA 15222  
412-288-9150



#### **EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

##### **Ethan Greek**

**Year of Birth:** 1994

##### **Formal Education:**

Bachelor of Science in Finance, Indiana University of Pennsylvania, 2016

##### **Business Background:**

Mr. Greek is an Operations Analyst in at BPU Investment Management Inc. (BPU). Prior to joining BPU in 2016 he was an intern at BPU in the firm's Greensburg Office.

#### **DISCIPLINARY INFORMATION**

Registered Investment Advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Mr. Greek providing investment advice. There is no information regarding Mr. Greek to disclose applicable to this item.

#### **OTHER BUSINESS ACTIVITIES**

Mr. Greek is a registered representative of BPU Investment Management Inc. for which he may receive separate, yet customary compensation for effecting securities transactions. This compensation may include brokerage commissions, distribution/service fees and other fees. While BPU Investment Management Inc. and Mr. Greek endeavor at all times to put the interest of clients first as part of their fiduciary duty, clients should be aware the receipt of additional compensation itself creates a conflict of interest and may affect the judgment of Mr. Greek when making recommendations.



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### **ADDITIONAL COMPENSATION**

It is BPU Investment Management Inc.'s policy not to allow supervised persons to accept any form of compensation, including cash, sales awards or other prizes, from a non-client in conjunction with the advisory services we provide to our clients.

### **SUPERVISION**

Mr. Greek is supervised by Paul J. Brahim, CEO. Mr. Brahim reviews all financial plan recommendations before the financial plan is complete. He has frequent interactions with Mr. Greek and is responsible for Mr. Greek's annual review. Advisory clients may contact Mr. Brahim directly at 412-288-9150.