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NEWS RELEASE

BPU INVESTMENT MANGEMENT, INC., CERTIFIED FOR FIDUCIARY EXCELLENCE

PITTSBURGH, FEBRUARY 6, 2018 – CEFEX, the Centre for Fiduciary Excellence, LLC, an Fi360[®] company, has certified, BPU Investment Management, Inc.(BPU) in Pittsburgh, PA to the standard described in the handbook “Prudent Practices[®] for Investment Advisors”. BPU joins the elite group of investment advisors that have successfully completed the CEFEX independent certification process. BPU is now registered at www.cefex.org, where its certificate can also be viewed. BPU’s certification extends to providing advisory and consulting services for retirement plans.

The standard describes how an investment advisor assumes the responsibility for managing a client’s overall investment management process, which includes the selection, monitoring and de-selection of investment managers, as well as developing processes to implement investment strategies and fiduciary practices on an ongoing basis. According to the General Manager of the Centre for Fiduciary Excellence, Carlos Panksep, “Through CEFEX’s independent assessment, the certification provides assurance to individuals, retirement plans, foundations and other institutions, that BPU has demonstrated adherence to the industry’s best fiduciary practices. This indicates the firm’s interests are aligned with those of clients and stakeholders.”

Legislation, case law and regulatory opinion letters from the Employee Retirement Income Security Act (ERISA), the Investment Advisers Act of 1940, the Uniform Prudent Investor Act (UPIA), the Uniform Prudent Management of Institutional Funds Act (UPMIFA) and the Uniform Management of Public Employee Retirement Systems Act (UMPERSA) in the U.S. substantiate the standard.

You can download a full copy of the standard from CEFEX at www.cefex.org and a summary can be viewed by clicking on BPU’s on-line CEFEX certificate. You can visit www.bpuinvestments.com to learn more about BPU Investment Management, Inc.

About BPU:

BPU Investment Management, Inc. (BPU) is a member of FINRA & SIPC and an SEC registered investment advisor.

As a full-service investment firm, BPU provides comprehensive wealth management for private clients; asset management for retirement plans, endowments and foundations; financial education for employees of private, nonprofit and public sector organizations; investment banking services, C-Suite benefits solutions; and, capital markets services for institutional investors. Headquartered in downtown Pittsburgh, BPU has branch offices in Pittsburgh, Greensburg, Uniontown and Canonsburg.

About CEFEX[®]:

CEFEX, Centre for Fiduciary Excellence, LLC, an Fi360[®] company, is an independent certification organization. CEFEX works closely with industry experts to provide comprehensive assessment programs to improve the fiduciary practices of investment stewards, advisors, recordkeepers, administrators and managers. CEFEX is based in Pittsburgh, PA. Connect to CEFEX via [Twitter](#) or [LinkedIn](#).

About Fi360[®]:

Fi360, a fiduciary education, training and technology company, helps financial intermediaries use prudent fiduciary practices to profitably gather, grow and protect investors’ assets. Since 1999, the firm has provided financial professionals with the tools necessary to act as a fiduciary in their work with investors. Headquartered in Pittsburgh, PA, Fi360 is the home of the Accredited Investment Fiduciary[®] (AIF[®]) designation, the Fiduciary Focus Toolkit[™] and the Fi360 Fiduciary Score[®]. Fi360 is also the parent company of CEFEX. Learn more at www.Fi360.com, via [Twitter](#) or on [LinkedIn](#)